

World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	42388	42114	273	0.6%
Dow Futures	42568	42606	(38)	-0.1%
Nasdaq	18567	18519	49	0.3%
FTSE	8286	8249	37	0.4%
Nikkei	38852	38606	246	0.6%
Hang Seng	20844	20599	245	1.2%
Gift Nifty	24352	24415	(63)	-0.3%
Straits Singapore	3570	3584	(14)	-0.4%
South Korea	2604	2612	(8)	-0.3%
Taiwan	22723	23198	(475)	-2.0%
Shanghai	3326	3322	4	0.1%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	9542	9603	(61.0)	-0.6%
Alumin (\$/MT)	2646	2678	(32.0)	-1.2%
Zinc (\$/MT)	3139	3102	37.0	1.2%
Brent Crude (\$/bbl)	71.8	71.4	0.3	0.5%
Gold (\$/Ounce)	2754	2742	11.3	0.4%
Silver (\$/Ounce)	34.0	33.7	0.3	0.9%
Light Crude (\$/bbl)	67.7	67.4	0.3	0.5%
N G (\$/mmbtu)	2.3	2.3	(0.0)	-1.5%
Sugar (\$/MT)	568.4	574.8	(6.4)	-1.1%
Rubber (Rs./kg)	181.0	183.0	(2.0)	-1.1%
Baltic Dry Index	1382	1410	(28.0)	-2.0%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	84.08	84.08	0.00%
Rs./ Euro	90.91	91.01	-0.10%
Rs./Chinese Yuan	11.78	11.79	-0.09%
Yen /\$ rate	152.98	153.29	-0.20%
\$ US/Euro	1.08	1.08	0.03%

Dollar Index	Current	Previous	Var(%)
Dollar Index	105.26	105.28	-0.02%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	24270	51000
Support 2	24200	50740
Resistance	24400	51570

Securities in Ban For Trade	
PNB	INDIAMART
ESCORTS	LTF
MANAPPURAM	IDFCFIRSTB
RBLBANK	DIXON

Market Review

US: Wall Street closed higher on Monday ahead of a packed week of earnings from megacap companies and the final stretch before the Nov. 5 presidential election, while sentiment improved after energy supplies were not disrupted by weekend developments in the Middle East.

Asia: Most Asian stocks were flat on Tuesday as focus turned to a barrage of key earnings due in the coming days, while Japanese markets extended gains after the country's ruling coalition lost its parliamentary majority.

India: The NSE Nifty 50 and the BSE Sensex snapped a five-session losing streak on Monday as the share price of ICICI Bank Ltd. and Mahindra & Mahindra Ltd. led the gains. The benchmark indices recorded the best session in one month. **Nifty is expected to open on a flattish note and likely to witness range bound move during the day.**

Global economy: Japan's jobless rate in September fell to 2.4% from 2.5% in August, government data showed on Tuesday. The seasonally adjusted unemployment rate compared with economists' median forecast of 2.5%. The jobs-to-applicants ratio in September edged up to 1.24 from 1.23 in August, separate labour ministry data showed. The median forecast was at 1.23.

The U.S. commercial real estate industry is pushing for tax relief and incentives championed by former Republican President Donald Trump to continue in the next administration, as the sector struggles with surging delinquencies, record vacancy rates, and elevated costs of financing. Commercial real estate is especially vulnerable to higher taxes because its high fixed costs make it less able to offset them, according to industry trade groups. They said they are particularly concerned about key tax breaks being retained or left unchallenged in the coming years.

Commodities: Oil prices edged up on Tuesday, after a sharp plunge in the previous session, as a U.S. plan to purchase oil for the Strategic Petroleum Reserve provided support while investors remained focused on developments in Middle East.

US gold prices held steady on Tuesday as investors looked forward to a slew of US economic data for clues about the Federal Reserve's interest rate outlook.

Currency: The yen languished near a three-month trough on Tuesday as the loss of a parliamentary majority for Japan's ruling coalition in weekend elections raised uncertainty about the nation's political and monetary outlook.

FII Derivative Transactions (Rs. Cr)

Contracts	Purchase		Sell		Net Value	Open Interest (OI)		OI (Previous day)		Change	
	Contract	Value	Contract	Value		Contract	Value	Contract	Value	Contract	Value
Index Future	101674	6991	64080	4289	2702	479074	31471	487175	31709	(8101)	(238)
Index Option	26334783	1726226	25777936	1688486	37740	8201073	537883	8116746	528110	84327	9773
Stock Future	1694085	127567	1643086	124232	3335	4547807	339926	4541924	336235	5883	3691
Stock Option	1054943	80705	1050328	80190	515	1317405	99164	1306114	97715	11291	1449
Total	29185485	1941489	28535430	1897197	44292	14545359	1008444	14451959	993769	93400	14675

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
21-Oct-24	25505	14796	10710
22-Oct-24	16351	20178	(3827)
23-Oct-24	15648	20639	(4991)
24-Oct-24	12923	17760	(4837)
25-Oct-24	15578	18606	(3027)
Month to date- Oct	257864	340255	(82391)
FII (Prov.) (Rs Cr)	Buy	Sell	Net
22-Oct-24	15580	19558	(3979)
23-Oct-24	14753	20437	(5685)
24-Oct-24	12537	17600	(5062)
25-Oct-24	14210	17247	(3037)
28-Oct-24	13393	16621	(3228)
Month to date-Oct	252210	355680	(103470)
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
22-Oct-24	16866	10997	5869
23-Oct-24	16434	10394	6040
24-Oct-24	13828	10207	3620
25-Oct-24	15203	11044	4159
28-Oct-24	12258	10857	1401
Month to date-Oct	300741	202250	98492
FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
21-Oct-24	814	2032	(1218)
22-Oct-24	2931	3334	(403)
23-Oct-24	714	1929	(1216)
24-Oct-24	1872	2770	(899)
25-Oct-24	2041	591	1450
Month to date- Oct	40754	46580	(5826)

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	2524	61%	1866	65%
Decline	1475	36%	942	33%
Unchanged	154	4%	51	2%

Market Turnover	28-Oct	25-Oct	Var (%)
BSE Cash	7444	7513	-1%
NSE Cash	104980	114726	-8%
NSE Futures	331950	227059	46%
NSE Options	24415617	14880702	64%
Total (Rs.Cr)	24859992	15229999	63%

Volatility Index	28-Oct	25-Oct
Volatility Index	14.29	14.63

Index PE - TTM	28-Oct	Yr. High	Yr. Low
Sensex	23.3	26.0	21.8
Nifty	22.7	28.8	20.3

Corporate News

JSW Energy signs technology licensing agreement with SANY Renewable Energy for manufacturing wind turbine blades in India

JSW Renewable Technologies Two Limited, a wholly-owned subsidiary of JSW Neo Energy and a step-down subsidiary of JSW Energy, has entered into a technology licensing agreement with SANY Renewable Energy Co. Ltd. This partnership aims to manufacture wind turbine blades in India for JSW's captive usage, ensuring a reliable supply and cost savings for ongoing and future wind projects. (BS)

Tata Technologies to Redo Interiors of Air India Aircraft

Tata Technologies Ltd. has signed a pact with Air India Ltd. to redo the interiors of aircraft operated by the erstwhile national carrier. The collaboration between the two Tata Group companies follows regulatory approval to the airline to make aircraft modifications in-house. (NDTV profit)

Prestige Group acquires 17.45 acres of land in Whitefield, Bengaluru for Rs 462 crore

Prestige Group invests Rs 462 crore on 17.45 acres in Whitefield, Bengaluru, planning a 2.68 million sq ft residential project. This strategic acquisition aligns with their ongoing expansion, adding to a growing portfolio that includes recent land purchases in NCR. This expansion highlights the booming real estate market. (ET)

Economy

Budget home threshold may be hiked to Rs 55 lakh

The group of ministers (GoM) tasked by the Goods and Services Tax Council to look into application of GST for real estate is of the view that the definition of affordable housing be extended to Rs 55 lakh from the current Rs 45 lakh. If approved by the GST Council, this will likely provide a significant boost to the affordable housing sector. (ET)

International

NextEra plans to raise \$1.5 billion to fund energy projects

Utility firm NextEra Energy intends to raise \$1.5 billion through the sale of equity units to fund new projects. Utility firms across the United States are ramping up investments in power projects to meet an expected spike in demand, fueled by artificial intelligence data centers. The fund raise would be the second such initiative by the company this year, primarily to invest in its energy and power projects. (Investing.com)

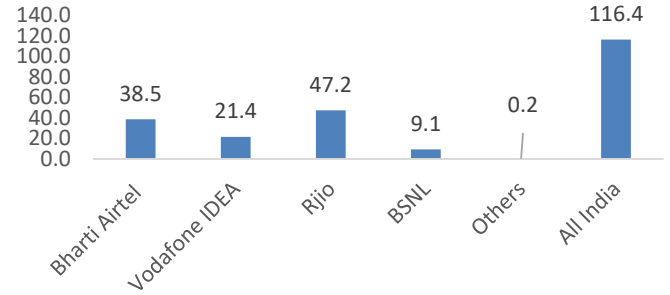
Top 5 Nifty Gainers	28-Oct	25-Oct	Var(%)
SHRIRAMFIN	3259	3093	5.4%
ADANIANT	2799	2693	3.9%
ICICIBANK	1293	1255	3.0%
EICHERMOT	4721	4592	2.8%
WIPRO	559	543	2.8%
Top 5 Nifty Losers	28-Oct	25-Oct	Var(%)
COALINDIA	442	461	-4.2%
BAJAJ-AUTO	10011	10206	-1.9%
AXISBANK	1172	1189	-1.5%
KOTAKBANK	1750	1769	-1.1%
HEROMOTOCO	4928	4973	-0.9%

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	80005	0.8%	-1.4%	-6.5%	25.4%
MIDCAP	45766	0.7%	-3.0%	-7.5%	47.1%
SMLCAP	52916	1.1%	-4.9%	-7.3%	43.4%
AUTO	54557	0.8%	-4.7%	-12.3%	48.6%
BANKEKX	58384	0.7%	-1.2%	-4.5%	20.8%
Capital Goods	66423	0.0%	-6.2%	-9.9%	45.1%
FMCG	21558	0.7%	-2.0%	-9.8%	16.1%
Health Care	43416	1.4%	-1.0%	-2.3%	59.2%
IT	41976	0.6%	0.3%	-1.9%	35.1%
METAL	31236	1.2%	-4.4%	-8.8%	40.0%
Oil & Gas	27581	0.3%	-5.5%	-13.5%	52.8%
Power	7768	0.3%	-5.3%	-10.7%	76.4%
Realty	7720	1.4%	-4.3%	-11.8%	67.0%

NSE USD Futures	28-Oct	25-Oct	Var (%)
Oct Expiry (Rs./\$)	84.08	84.21	-0.2%
Nov Expiry (Rs./\$)	81.31	81.31	0.0%
Total Turnover (Rs. Crore)	14117	3084	358%

Sectors	TTM PE
Auto	30.78
Auto Ancillary	51.58
Banking	14.08
Engineering	43.7
Cement	78.56
Diamonds & Jewellery	48.96
Housing Finance	25.88
Infrastructure & Const	33.45
Metals-Aluminium	34.04
Metal – Steel	19.44
Oil Expl.	17.34
Pharma	10.4
Power – Gen. Supp.	45.09
Information Tech.	26.29
Sugar	21.18
Telecom Serv. Prov.	82.75
Tyres	26.51

Telecom Wireless Subscriber Data in Crore for Aug'24
(Source: Trai)



10 year G-Sec Yield	Current	Previous	Change
US	4.27%	4.28%	(1) bps
Japan	0.98%	0.98%	(0) bps
India	6.87%	6.85%	2 bps
UK	4.25%	4.23%	2 bps
Libor 3 Mths	4.85%	4.85%	(0) bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	654	652	0.3%
Inflation - WPI	1.84%	1.31%	53 bps
Inflation - CPI	5.49%	3.65%	184 bps

India GDP	Q1FY25	Q4FY24	Var(%)
Growth	6.70%	7.76%	(106)bps

Monetary Policy	Current	Previous	Change
Repo Rate	6.50%	6.50%	0 bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	4.50%	4.50%	0 bps
O/S Banking System Liquidity (Rs bn)	857	858	(0.8)

IIP Growth %	Aug-24	Aug-23	Apr-Feb
IIP	-0.1	10.9	4.3
Capital Goods	0.7	13.1	3.6
Mining	1.0	10.0	4.1
Manufacturing	-3.7	15.3	6.6
Electricity	-4.3	12.3	5.1

Bulk Deal As On 28/10/24

BSE					
Security Code	Security Name	Client Name	Deal	Quantity	Price
543319	AAPLUSTRAD	SHUBHAM ASHOKBHAI PATEL	S	144000	16.39
543319	AAPLUSTRAD	SHUBHAM ASHOKBHAI PATEL	B	176000	15.68
539773	ADVIKCA	PRIYANKA PURAV SHAH	S	3239449	2.4
539773	ADVIKCA	SHAH PURAV VIRATBHAI HUF VIRATBHAI HUF	S	6400000	2.4
539773	ADVIKCA	TRAPAL TRADING PRIVATE LIMITED	B	10050000	2.4
538351	AFEL	DHANANJAY CHOUBEY	B	100421	18.98
540135	ARCFIN	DAMINI COMMOALES LLP	S	4000000	2.18
540135	ARCFIN	SAJM GLOBAL IMPEX PRIVATE LIMITED	B	5150634	2.18
540135	ARCFIN	SKSE SECURITIES LIMITED CORP CM/TM PROP A/C	B	3209918	2.18
543497	BCCL	ANKIT AGARWAL (HUF)	B	96000	131.55
543497	BCCL	BAKULESH OMPRAKASH AGARWAL	S	80000	131.55
543497	BCCL	MALANI WEALTH ADVISORS PRIVATE LIMITED	S	100800	131.55
532645	BEEYU	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	S	100000	5.58
543439	BRANDBUCKT	RISHABH SHASHIKANT NIRBHAVNE	S	172000	18.32
530609	CARNATIN	AMIT SUBHASHCHANDRA BHALGAT	S	21159	11.59
530609	CARNATIN	GREEN PEAKS ENTERPRISES LLP	B	22025	11.59
542155	DGL	YOGESH JOTIRAM KALE	B	106000	6.4
540936	GGL	ANKITA SAGAR PAWAR	S	250000	7.45
540936	GGL	GAUTAM PRAVINCHANDRA SHETH	S	1000000	7.44
540936	GGL	HARSH ATULKUMAR SHAH	B	362800	7.44
540936	GGL	RAVI MANDAVA	B	300000	7.45
540936	GGL	SANKET RAMESH FUKE	B	260000	7.45
532139	GTEIT	PARIDHI SUKHANI	B	18000	1.72
500180	HDFCBANK	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	S	1579953	1742.6
500180	HDFCBANK	GHISALLO MASTER FUND LP	B	1579953	1742.6
539697	HILIKS	ANAND SHANKARRAO UTTURE	S	37847	70.97
543286	JETMALL	NITIN BAGMAR(HUF)	B	30000	10.41
542446	JONJUA	SAHILSHARMA	B	102050	13.77
542446	JONJUA	SAHILSHARMA	S	102050	10.76
543289	KGES	MANOJ KUMAR PANDA	S	12000	17.35
531328	KRETTOSYS	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	S	876015	1.37
532140	MOHITE	VISHWANATH MINERALS AND METALS LLP	S	186888	134.51
544245	NHL	AAKASHHARESHSAVLANI	B	17600	66.45
519479	OMEAG	VISWA PRASAD SADHANALA	S	50000	15.6
540198	OSIAJEE	MANISH KUMAR	S	78354	50.63
540198	OSIAJEE	VIKAS KUMAR	B	78928	50.63
523862	PIFL	DARWIN PARSHOTTAM PATEL	S	50000	20.02
523862	PIFL	PRAVEEN ARORA	B	33815	20.02
523862	PIFL	RUCHIRA GOYAL	B	30000	20.02
523862	PIFL	UMAR ISMAIL NAINER RAWTHAR	S	63600	20.02
523862	PIFL	VARSHA CHUGH	B	50000	20.02
526490	PRATIK	DEEPTI GHANSHYAM GAVALI	B	674177	5.75
511557	PROFINC	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	S	1570003	2.38
511557	PROFINC	SOMNATH SURESHBHAI PATIL	B	1471680	2.45
511557	PROFINC	STOCK VERTEX VENTURES	S	1096485	2.46
536659	PVVINFRA	ABDURRAHMAN MOHD SHAFI TAIBANI	B	489000	4.81
536659	PVVINFRA	CTIL MEDIA PRIVATE LIMITED	S	337500	4.84
536659	PVVINFRA	MANBHUPINDER SINGH ATWAL	S	370201	4.81

538452	QUASAR	PACE STOCK BROKING SERVICES PVT LTD	S	35542	25.01
541601	RAJNISH	NIKHILESH TRADERS LLP .	B	4008253	2.63
541601	RAJNISH	SHUBHAM ASHOKBHAI PATEL	S	3304204	2.58
541601	RAJNISH	SHUBHAM ASHOKBHAI PATEL	B	4259991	2.55
519191	RGRL	SUNIT MORARJEE	S	47000	8.93
540132	SIIL	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	B	76936	30.6
540914	SRUSTEELS	DEV HASMUKHBHAI KAPADIYA	S	400494	6.54
540914	SRUSTEELS	PRAJAL BHANDARI	B	562101	6.55
540914	SRUSTEELS	SAROJ GUPTA	B	400000	6.11
540914	SRUSTEELS	VAIDIK GOEL	S	775000	6.56
540108	TIAANC	PHOOL DEVI GHOSAL	B	59153	4.73
523752	TIHIL	NEHA DAVE	S	190000	19
523752	TIHIL	SHUBHAM ASHOKBHAI PATEL	S	132402	22.27
523752	TIHIL	SHUBHAM ASHOKBHAI PATEL	B	332402	20.13
542765	TRANSPACT	USHA SHARMA	S	4000	201.7
542765	TRANSPACT	VISHAL MAHESH WAGHELA	B	6000	201.7
540726	TFFL	LAXMI AGRAWAL	S	58248	115.61
540726	TFFL	SETU SECURITIES PVT. LTD.	S	39821	115.61
540726	TFFL	SETU SECURITIES PVT. LTD.	B	60000	115.61
519152	VADILENT	NIRMAL KUMAR DEEPCHAND GANGWAL	S	4600	4070
530057	VIVANZA	KALPESH VITHALDAS RAMI	B	405000	3.7
530057	VIVANZA	PARTH HEMANT PARIKH	S	1989796	3.67
530057	VIVANZA	SWATI VISHAL SUTHAR	B	735000	3.65
530057	VIVANZA	VISHAL CHINUBHAI SUTHAR HUF	B	872300	3.68

NSE					
Security Code	Security Name	Client Name	Deal	Quantity	Price
AKSHAR	Akshar Spintex Limited	MAHAMMADFARUK HAJIBHAI MIR	SELL	11703070	0.82
AKSHAR	Akshar Spintex Limited	SETU SECURITIES PVT LTD	SELL	5850000	0.82
BOSS	Boss Packaging Solu Ltd	HARISH KUMAR BHATT	SELL	32000	49.21
DBEIL	Deepak Builders & Eng I L	KIRTAN MANEKLAL RUPARELIYA	BUY	558000	178.92
DBEIL	Deepak Builders & Eng I L	MACQUARIE BANK LIMITED	SELL	344488	179.21
DBEIL	Deepak Builders & Eng I L	MACQUARIE EMERGING MARKETS ASIAN TRADING PTE LIMITED	SELL	344489	180.16
DIFFNKG	Diffusion Engineers Ltd	SSPL SECURITIES PRIVATE LIMITED	BUY	350000	339.12
FLAIR	Flair Writing Indust Ltd	NEW MARK CAPITAL AIF LLP	BUY	660700	280
FRESHARA	Freshara Agro Ex ports Ltd	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	BUY	226800	121.6
GPECO	GP Eco Solutions India L	EMINENCE GLOBAL FUND PCC- EUBILIA CAPITAL PARTNERS FUND I	BUY	68400	258.19
MHHL	Mohini Health&Hygiene Ltd	PRERNA CHAUDHARY	BUY	342000	50.81
MHHL	Mohini Health&Hygiene Ltd	SHREYASKAR CHAUDHARY	SELL	342000	50.81
NARMADA	Narmada Agrobases Limited	CHANAKYA OPPORTUNITIES FUND I	BUY	329424	15.09
NARMADA	Narmada Agrobases Limited	MAKWANA DIXIT CHANDUBHAI	BUY	350000	15.11
NARMADA	Narmada Agrobases Limited	SATISHKUMAR ASAMAL MEHTA	SELL	342952	15.1
NARMADA	Narmada Agrobases Limited	SHIVANG R VACHHETA	BUY	311431	15.09
OLIL	Oneclick Logistics Ind L	ANAND JADAVJI BHANUSHALI	SELL	24000	92
PREMIUM	Premium Plast Limited	COMFORT CAPITAL PRIVATE LIMITED	BUY	399000	51.45
PREMIUM	Premium Plast Limited	RAJ KUMAR AGRAWAL	BUY	96000	48.9
PREMIUM	Premium Plast Limited	STCI PRIMARY DEALER LIMITED	SELL	153000	51.45

PREMIUM	Premium Plast Limited	ZEAL GLOBAL OPPORTUNITIES FUND	BUY	408000	51.45
RAPPID	Rappid Valves (India) Ltd	LEADING LIGHT FUND VCC THE TRIUMPH FUND	SELL	50400	250.25
SIGNORIA	Signoria Creation Limited	HOLANI VENTURE CAPITAL FUND-I	BUY	26000	140.9
SIMPLEXINF	Simplex Infrastructures L	NARANTAK DEALCOMM LIMITED	SELL	496891	253.54
SKIPPERPP	Skipper Limited	ASHLA VENTURES LLP	BUY	101594	346.3
SKIPPERPP	Skipper Limited	KIRTI LAND DEVELOPERS P L TD	SELL	102050	346.34
SONAMLTD	SONAM LIMITED	DEEPABEN JAYESHBHAI SHAH	SELL	362042	82.19
SONAMLTD	SONAM LIMITED	JAYESHBHAI CHHABILDAS SHAH	SELL	729391	82.19
SONAMLTD	SONAM LIMITED	JYOTI BINOD BEGWANI	SELL	300000	82.19
TRENT	Trent Ltd.	DODONA HOLDINGS LIMITED	SELL	1156170	7255
TRENT	Trent Ltd.	SIDDHARTHA YOG	BUY	1156170	7255
UGROCAP	Ugro Capital Limited	SAMENA FIDEM HOLDINGS	SELL	3997528	235
UGROCAP	Ugro Capital Limited	SAMENA SPECIAL SITUATIONS MAURITIUS III	BUY	3997528	235
URAVI	Uravi T And Wedg Lamp Lt	NORTH STAR OPPORTUNITIES FUND VCC-BULL VALUE INCORPORAT	BUY	70207	457.7

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